### Visualization and Data Presentation 2

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### Overview

- Tufte
- Effectiveness
  - Scales
  - Graphical Integrity
- 3 Efficiency
  - Data-Ink
  - Data Density
  - Multifunctioning Graphical Elements
- **Aesthetics**

Tufte

#### Edward R. Tufte

- Born 1942
- Yale professor of political science, statistics and computer science
- Pioneer of data visualization
- Data visualization pioneer

#### Theory of data graphics

- The Visual Display of Quantitative Information (VDQI)
- First edition: 1983; Second edition: 1990
- Effectiveness (Graphical Excellence and Integrity)
- Efficiency (Data-Ink, Data Density and Chartjunk)
- Aesthetics





### Anscombe

	I		11		III		IV		
x	Y	x	Y	x	Y	x	Y		
10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58		N = 11
8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76		mean of $X$ 's = 9.0
13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71		mean of Y's $= 7.5$
9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84	]	equation of regression line: Y =
11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47		standard error of estimate of slop
14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04	<b>-</b>	t = 4.24
6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25		sum of squares $X - \overline{X} = 110.0$
4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50		regression sum of squares = 27
12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56		residual sum of squares of Y =
7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91		correlation coefficient = .82
5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89		$r^2 = .67$

Figure: From Anscombe (1973), "Graphs in Statistical Analysis" via VDQI (page 13)

### Anscombe

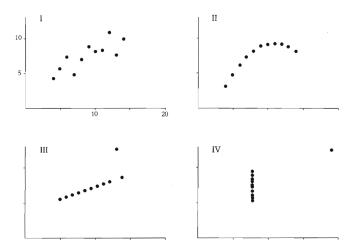
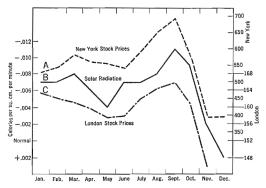


Figure: From Anscombe (1973), "Graphs in Statistical Analysis" via VDQI (page 14)

## Multiple Y-Scales

Scales



SOLAR RADIATION AND STOCK PRICES

A. New York stock prices (Barron's average). B. Solar Radiation, inverted, and C. London stock prices, all by months, 1929 (after Garcia-Mata and Shaffner).

Figure: From Dewey & Dakin (1947), "Cycles: The science of prediction", p. 144 via VDQI (page 15)



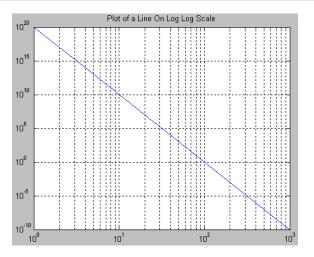


Figure: From Wikipedia

### Nonlinear Scales

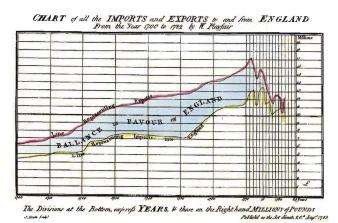


Figure: By Playfair via VDQI (page 32)

Tufte

## Graphical Integrity

#### **Graphical Integrity**

The ability of a graph to provide a visual representation that is consistent with an underlying numerical representation that accurately represents the world.

#### Subjectivity

Peculiarities of human perception should be taken into account and accommodated rather than exploited. For example, perceived area of a circle = (actual area)<sup>x</sup> where  $x = .8 \pm .3$ .

#### Lie Factor

$$Lie Factor = \frac{size of effect shown in graphic}{size of effect in data}$$

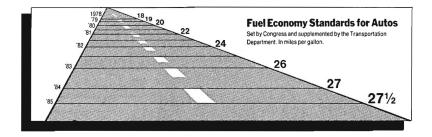
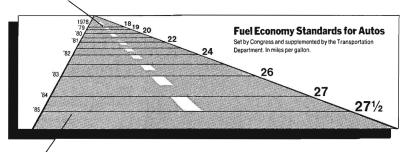


Figure: Adapted from New York Times, August 9 1978, p. D-2 via VDQI (page 57)

This line, representing 18 miles per gallon in 1978, is 0.6 inches long.



This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

Figure: From New York Times, August 9 1978, p. D-2 via VDQI (page 57)

## Design and Data Variation



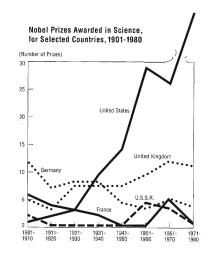


Figure: From National Science Foundation, Science Indicators, 1976 (Washington D.C., 1976) via VDQI (page 60)



Aesthetics

## 2-D representation of 1-D data

#### THE SHRINKING FAMILY DOCTOR In California

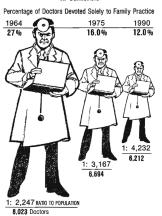


Figure: From Los Angeles Times, August 5 1979, p. 3 via VDQI (page 69)



### 3-D representation of 1-D data

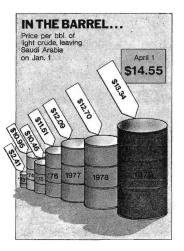


Figure: From Time, April 9 1979, p. 57 via VDQI (page 62)

## Money

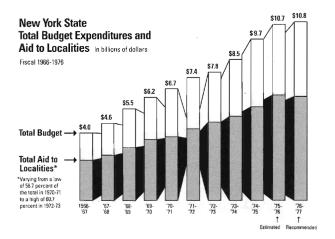
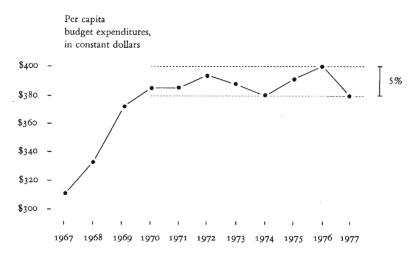


Figure: From New York Times, February 1 1976, p. IV-6 via VDQI (page 66)





#### Context

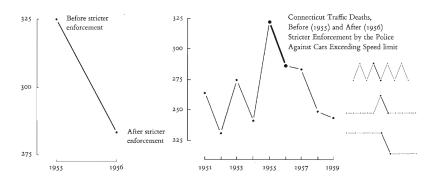


Figure: From Campbell & Ross (1970), "The Connecticut Crackdown on Speeding: Time Series Data in Quasi-Experimental Analysis" via VDQI (page 74)

#### Context

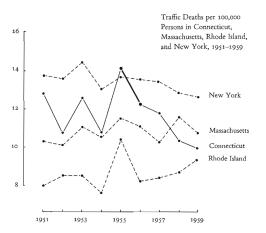


Figure: From Campbell & Ross (1970), "The Connecticut Crackdown on Speeding: Time Series Data in Quasi-Experimental Analysis" via VDQI (page 75)



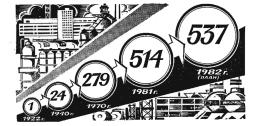


Figure: From Pittsburgh Civic Commission (1911), "Report on Expenditures of the Department of Charities" and Pravda, May 24 1982 p.2 via VDQI (page 55 and 76)

### Data-Ink

#### Data-ink

Data-ink is the non-erasable core of a graphic; the non-redundant ink arranged in response to variation in the numbers presented.

Efficiency

Aesthetics

data-ink Data-ink ratio =total ink used to print the graphic proportion of a graphic's ink devoted to the non-redundant display of data-information 1.0 - proportion of a graphic that can be erased without loss of data-information.

### **Examples**

#### Data-Ink

• Lines in a line graph, bars in a bar graph, dots in a scatter plot, etc.

Efficiency

- Labels
- Data values

#### Non-Data-Ink

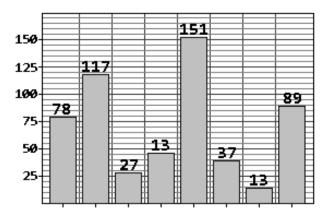
- Axes
- Ticks
- Grid lines
- Decorations

Efficiency

#### Maximize Data-Ink-Ratio

- Depict more data
- Erase non-data-ink
- Erase redundant data-ink

Within reason!



Efficiency

Figure: See VDQI (page 96 and 126-128)

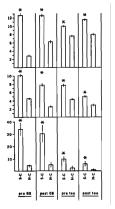


Figure: From Kuznicki & McCutcheon (1979) via VDQI (page 100)

Efficiency

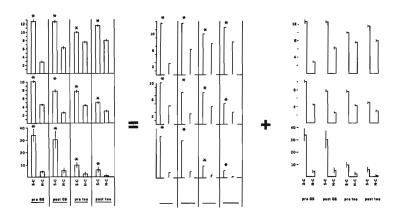


Figure: From VDQI (page 102)

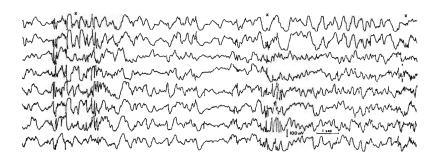


Figure: From Kooi (1971), "Fundamentals of Electroencephalography" via VDQI (page 93)

## Boxplots

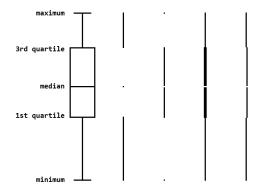


Figure: After VDQI (page 123-125)

## Range-Frame

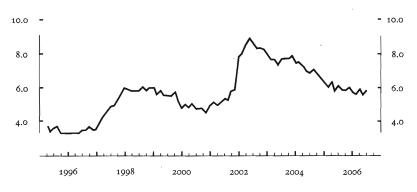
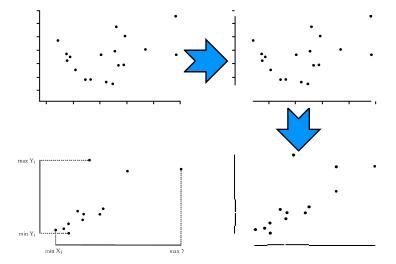


Figure: From VDQI (page 132)

# Range-Frame



### Dot-Dash-Plot

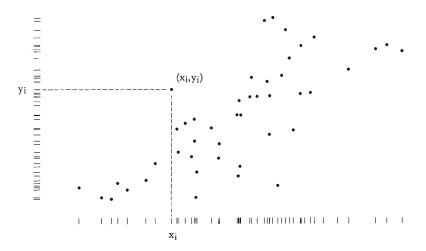


Figure: From VDQI (page 133)

### Rugplot

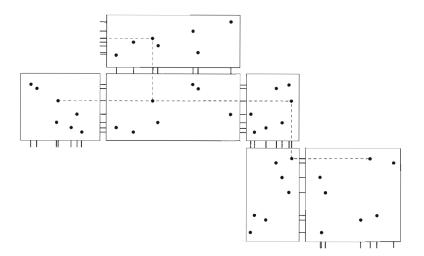


Figure: From VDQI (page 135)



#### Distribution on axes

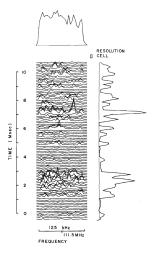


Figure: From Hawkins & Rickett (1975), "Pulsar Signal Processing", p. 108 via VDQI (page 134)



## Data Density

data density of a graphic 
$$=$$
  $\frac{\text{number of entries in data matrix}}{\text{area of data graphic}}$ 

Efficiency

## Maximize Data Density

- Depict more data
- Shrink the graphic
- Use multifunctioning graphical elements

Within reason!

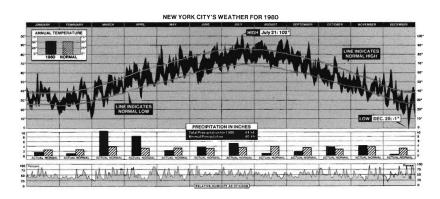


Figure: From ??? via VDQI (page 164)

### Better data density?

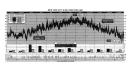


Figure: From ??? via VDQI (page 164)

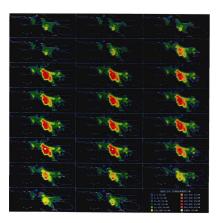


Figure: From video based on McRae, Goodin & Seinfeld (1982), "Development of a Second-Generation Mathematical Model for Urban Air Pollution" via VDQI (page 170)

## Multifunctioning Graphical Elements

#### Advice

Mobilize every graphical element, perhaps several times over, to show the data.

Tufte

# Stem-and-leaf display

A stem-and-leaf display let's you show fairly detailed distribution information in the shape of a histogram.

#### Example (Data)

37, 33, 33, 32, 29, 28, 28, 23, 22, 22, 22, 21, 21, 21, 20, 20, 19, 19, 18, 18, 18, 18, 16, 15, 14, 14, 14, 12, 12, 9, 6

Example from Lane @ OnlineStatBook.

#### Example (S&L display 1)

312337

2 | 001112223889

1 | 2244456888899

0|69

#### Example (S&L display 2)

3|7 3|233

21889

2|001112223

1|56888899

1 | 22444

0169

### **Number Plots**

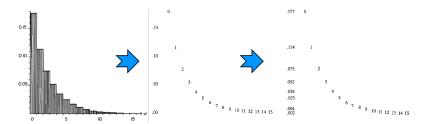


Figure: From stylesheet of the Journal of the American Statistical Association (left) and VDQI (page 150-151)

## Quiver Plot

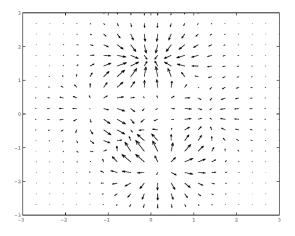
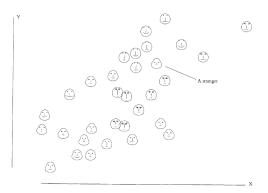


Figure: From what-when-how

### Chernoff Faces



Efficiency

Figure: From Wainer & Thissen (1981), "Graphical Data Analysis" via VDQI (page 142)

See also Chernoff (1973), "The Use of Faces to Represent Points in k-Dimensional Space Graphically" and  ${\bf Wikipedia}$ .



# Meaningful marks

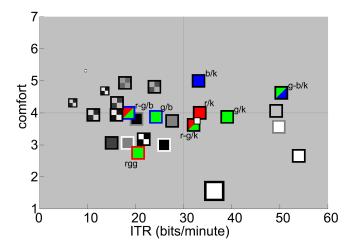


Figure: From my master thesis (PDF page 115)



#### **Aesthetics**

- Color
- Typography
- Proportions

## Emphasize data

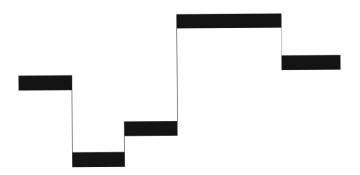


Figure: From VDQI (page 186)

## Aspect ratio

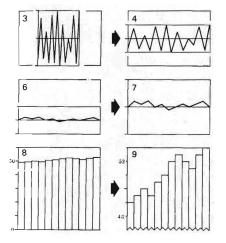


Figure: From Bertin (1973), "Semiologie Graphique" via VDQI (page 169)



#### Zoom in

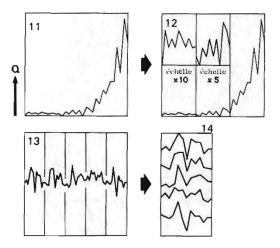


Figure: From Bertin (1973), "Semiologie Graphique" via VDQI (page 169)